

HIGHLIGHTS

- **Aerospace Plating and Coatings**
 - 23% EBITDA Powerhouse
 - 600 Active Customers
 - Existing Growth Capacity
 - Platform Company for Aerospace Processing
- **2 Acre Facility with 48,000 Sq Ft in 4 Main Buildings and More Work Area Undercover.**
- **Approval from Airframe Makers and Process Custodians:** Boeing, Lockheed Martin, Northrop-Grumman, Rocketdyne, Sikorsky, Bell Helicopter, Military, et al
- **Capabilities Wide and Deep** Plating and Coating for all aluminum, steel, titanium and exotic materials plus NDT Inspection Services and Various Testing.
- **Unique Position in Boeing Proprietary Processing**

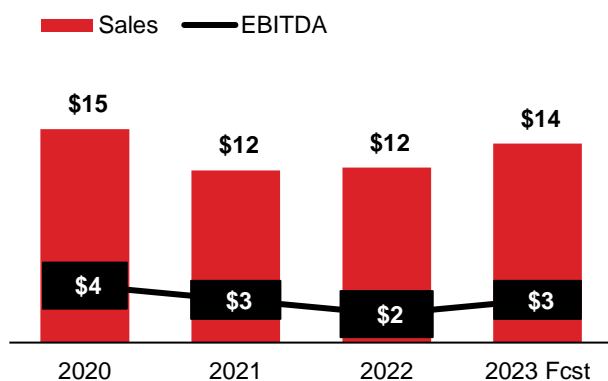
COMPANY OVERVIEW

Starting as a paint and anodize house at its current location in 1958, the Company has grown while supporting Southern California's Aircraft Manufacturing industry. Committed to Quality, Consistency and Sustainability, the Company has built a sizable portfolio of customers for Anodize, Chem Film, Vacuum Coating, Cad Plate, Dye Penetrant, Hardness, Conductivity, Mag Particle, Salt Spray, Humidity, Immersion, and Copper Sulfate testing; and Painting with Chromate, Epoxy, Etch, Enamel, and Dry Film Lube; as well as Fuel Tank Coatings and Adhesive Bonding Primers. The Company enjoys senior management and line management with decades of service and possesses proprietary techniques to accomplish sophisticated processing to the latest standard of the industry.

MARKET CONDITIONS

The Aerospace Market is resuming its place as the most solid segment in the USA and Southern California manufacturing. Increasing demand is being generated by airline traffic growth and profitability requiring higher levels of aftermarket parts; strong order boards for new commercial aircraft; and booming commercial space initiatives and Unmanned Aerial Systems (drones). The largest Air Force program, the F-35, is a feature at this Company. All segments of A&D are on the rise.

FINANCIALS (\$ IN MILLIONS)



INVESTMENT OPPORTUNITY

The Company has a decades-long history of profitability and reliability in the Aerospace and Defense Industry. Capacity is in place to support doubling in sales. The footprint is large enough to use as a platform for consolidating processing operations. As part of a larger group, the Company could provide capture of coatings margins and shorten production cycle to make the entire group more competitive.

TRANSACTION PROCESS OVERVIEW

- Janas / JCC Capital Markets (Janas) has been retained by the Company to identify potential acquirers and conclude a sale transaction to facilitate founder's financing for expansion and management agreements.
- Parties interested in pursuing discussions with the Company are invited to contact Janas.
- A Confidential Information Memorandum is available upon signing a Confidentiality Agreement.

For additional information please contact:

R Carter Freeman
 Chairman
 Cell: 626.483.9453
 rcf@janascorp.com

Barton Webb
 President
 Cell: 626.437.0712
 bwf@janascorp.com

Becky Yang
 Senior Analyst
 Cell: 530.564.2179
 by@janascorp.com