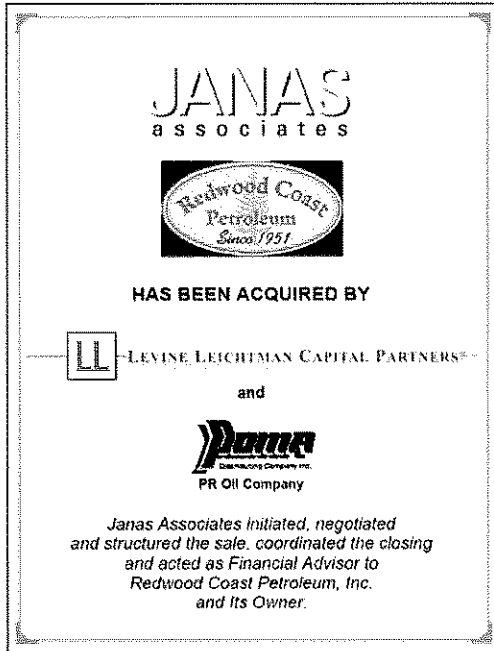


NEWSLETTER

November 27, 2008



Janas Associates is pleased to announce the sale of Redwood Coast Petroleum, Inc., Santa Rosa, California, to PR Oil Company, a portfolio company of Private Equity Fund, Levine Leichtman Capital Partners. Janas Associates represented the owner of Redwood Coast in the identification of interested buyers, structure of the sale, and support for Due Diligence and completion of the transaction.

Janas Associates recently announced the re-activation of Janas Consulting. Activities of the consulting firm include Turnaround Consulting, Financial Consulting, Strategic Planning, Operations Consulting, Stockholder Value Enhancement and a broad area of other services designed to enhance the profitability of businesses in this challenging economy.

Business finance is increasingly challenging, a status that appears unlikely to change in the near term. Despite the injection of capital into the banking sector by the

federal government, lenders are tightening lending standards. Nevertheless, funding sources continue to be available. Janas Associates professionals can 'think out of the box' to identify and close debt and equity financing for their clients.

Janas Associates is a leading Middle-Market Investment Banker representing operating companies in Sellside and Buyside transactions and Corporate Finance. Janas Consulting is a Management Consulting firm that enhances client profitability. For more information, please visit www.janascorp.com or contact a Janas professional in Pasadena at 626-432-7000 or in Honolulu at 808-543-1190.

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